

Abu Dhabi Deepens Mining Push With \$1.2 Billion Joint Venture

Abu Dhabi's ADQ is investing \$1.2 billion in mining over four years, partnering with Orion Resource Partners to secure critical minerals in Africa, Asia, and Latin America. This follows previous investments in Zambian copper and potential ventures in the Democratic Republic of Congo, highlighting the region's growing influence in global mining alongside Saudi Arabia's similar efforts.

China Funnelled \$57 billion to Control Critical Mineral Supply Chain

China's dominance in critical minerals through state-backed financing secures long-term access to resources vital for the energy transition. By leveraging joint ventures and strategic loans, it controls extraction and processing while limiting host nations' financial returns. As scrutiny grows, the report highlights the geopolitical stakes and the need for alternative supply chains.

India Approves \$1.88 billion to Develop Critical Minerals Sector

India's \$1.88 billion investment in critical minerals signals a strategic push to reduce reliance on imports and develop a domestic supply chain for materials like lithium. With additional public sector funding and global partnerships, India aims to secure essential resources for its energy transition and infrastructure growth. This move challenges China's dominance in lithium processing and highlights the broader global race to establish resilient critical mineral supply chains.

Barrick Gold restarts Negotiations with the Government of Mali

Barrick Gold's dispute with Mali underscores the challenges Western miners face as African governments push for greater resource control. With gold prices soaring, juntas in Mali, Burkina Faso, and Niger are renegotiating terms, tightening regulations, and demanding higher revenues. This shift signals a broader trend that could reshape global mining investment and supply chains.

Poland's President Duda has Warned against Restarting Russia Gas Supplies

President Andrzej Duda's call to dismantle the Nord Stream pipelines underscores the ongoing geopolitical realignment in global energy markets, particularly the breakdown of East-West supply chains. His statement reflects broader European efforts to sever dependence on Russian energy, reinforcing the shift toward alternative suppliers and domestic production. If acted upon, such a move would further cement the decoupling of Russian gas from Western Europe, accelerating the restructuring of natural resource flows and deepening the divide between Moscow and its former key markets.